



Sector: Building Products & Yarn

Visaka Industries Ltd.

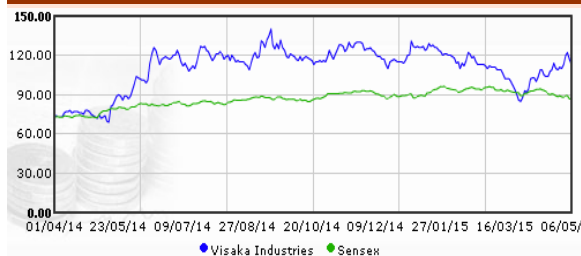
BSE ₹ 112.90

NSE ₹ 113.15

Stock Information

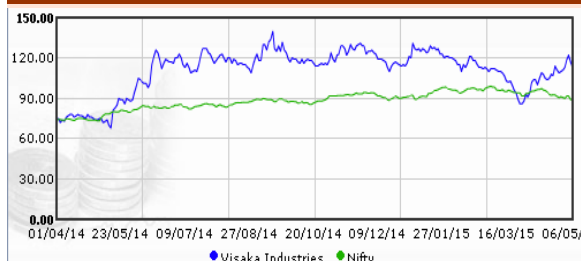
Market Cap (Rs in Million)	1,793.00
Eq. Shares O/S (F.V. Rs10)	15,880,952
52 Week High / Low (BSE)	143.00 / 67.00
52 Week High / Low (NSE)	144.00 / 66.50
BSE Code	509055
NSE Code	VISAKAIND
Industry P/E	17.24
Book Value (Rs.)	209.89
Price/Book Value	0.54

Share Price Movement - Visaka Vs Sensex



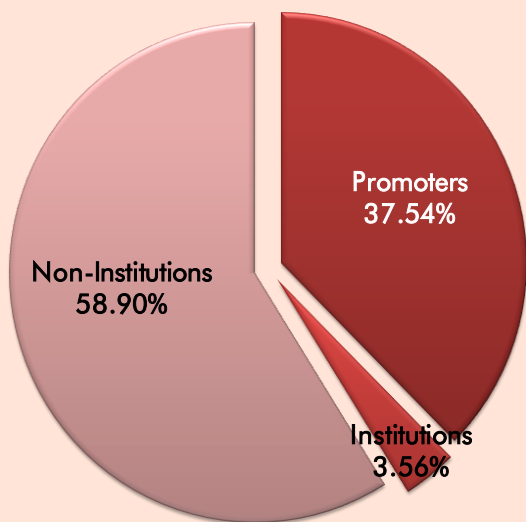
From 01-Jan-2015 to 7-May-2015

Share Price Movement - Visaka Vs Nifty



From 01-Jan-2015 to 7-May-2015

Shareholding Pattern as on Mar 31, 2015



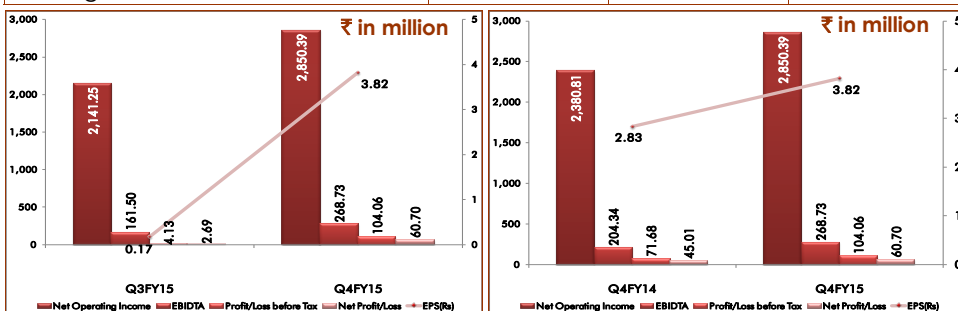
Financial Snapshot

⇒ Visaka Industries Ltd. has registered a growth of 19.72% of Net Operating Income at Rs. 2,850.39mn in Q4FY15 as against Rs. 2,380.80mn in Q4FY14.

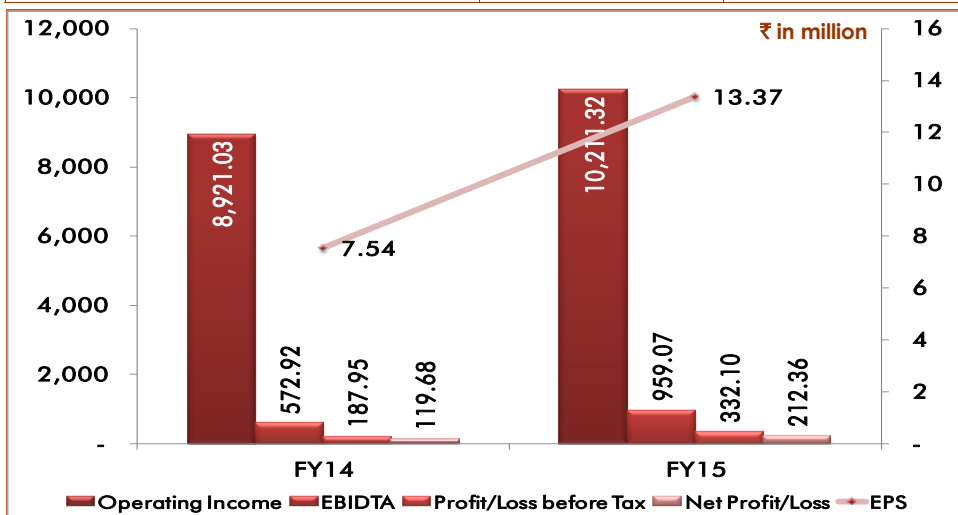
⇒ During the same period, the Company earned a Net Profit of Rs. 60.70mn when compared to Rs. 45.01mn in Q4FY14, a growth of 34.87%.

⇒ On sequential basis, Net Operating Income grew by 33.12% at Rs. 2,850.39mn in Q4FY15 when compared to Rs. 2,141.25 in Q3FY15. For the same period the Net Profit for Q4FY15 was higher at Rs 60.70mn as against a Net Profit of Rs 2.69mn.

Particulars (₹ in million)	Q4FY15	Q3FY15	Q4FY14
Net Operating Income	2,850.39	2,141.25	2,380.80
Other Income	2.10	7.14	34.09
Total Income	2,852.50	2,148.39	2,414.89
Expenditure	2,581.67	1,986.89	2,210.55
EBIDTA	270.83	161.50	204.34
Depreciation	95.03	98.16	61.90
EBIT	175.80	63.34	142.44
Interest	71.74	59.21	70.76
Profit/Loss before Tax	104.06	4.13	71.68
Provision for Taxation	43.36	1.44	26.67
Net Profit/Loss	60.70	2.69	45.01
Earning Per Share(₹)	3.82	0.17	2.83



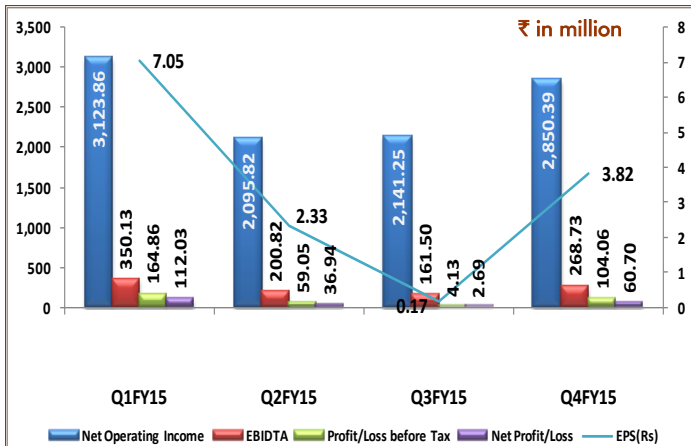
Particulars (₹ in million)	FY14	FY15
Operating Income	8,921.03	10,211.32
EBIDTA	572.92	959.07
Profit/Loss before Tax	187.95	332.10
Net Profit/Loss	119.68	212.36
EPS (₹)	7.54	13.37





Quarterly performance for the Financial Year - 2015

Particulars (₹ million)	Q1 FY15	Q2 FY15	Q3 FY15	Q4 FY15
Net Operating Income	3,123.86	2,095.82	2,141.25	2,850.39
EBIDTA	350.13	200.82	161.50	268.73
Profit/Loss before Tax	164.86	59.05	4.13	104.06
Net Profit/Loss	112.03	36.94	2.69	60.70
EPS (Rs)	7.05	2.33	0.17	3.82



Events Plotting On Share Price Graph for FY15



S. No.	Date	Corporate Announcements
1	26-May-14	Announces Financial Results for the period ended March 31, 2014.
		Recommended a Dividend of Rs. 2.50/- (25%) per Equity Share of Rs. 10/- for the year ended March 31, 2014.
2	25-Jul-14	Announces the outcome of AGM held on July 25, 2014.
		Announces Financial Results for the period ended June 30, 2014.
3	7-Aug-14	Informs on resignation of Mr. MPV Rao as Director of the Company with effect from August 01, 2014
4	8-Sep-14	Informs on appointment of Mr. V. Vallinath as Whole-time Director and Chief Financial Officer of the Company with effect from September 09, 2014.
5	14-Nov-14	Announces Financial Results for the period ended September 30, 2014.
6	9-Feb-15	Announces Financial Results for the period ended December 31, 2014.
7	7-May-15	Announces Financial Results for the period ended March 31, 2015.
		Recommended a Dividend of Rs. 5.00/- (50%) per Equity Share of Rs. 10/- for the year ended March 31, 2015.

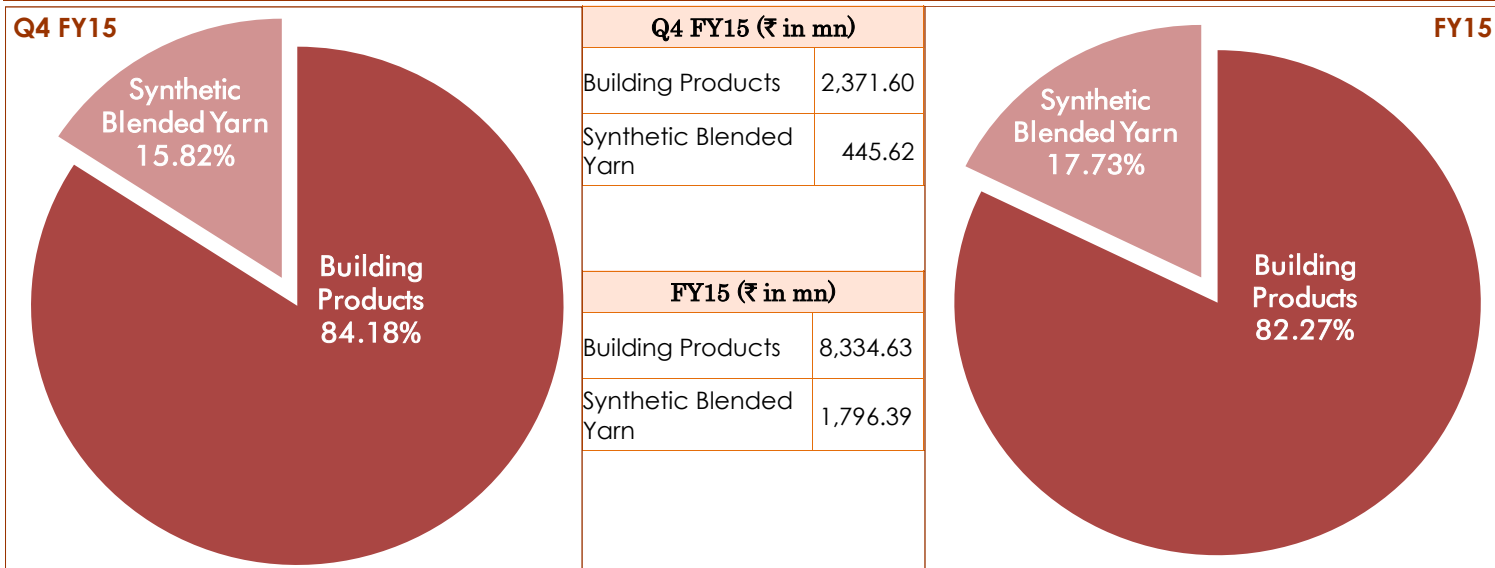


Financial performance as on March, 2015

(₹ in Million)

PARTICULARS	Quarter Ended			Year Ended	
	31-Mar-15	31-Dec-15	31-Mar-14	31-Mar-15	31-Mar-14
	Audited	Audited	Audited	Audited	Audited
Net Sales / Income from Operations	2,817.21	2,126.02	2,371.14	10,131.01	8,829.22
Other Operating Income	33.18	15.23	9.67	80.31	91.81
Total	2,850.39	2,141.25	2,380.81	10,211.32	8,921.03
(Increase) / Decrease in stock in trade & WIP	277.71	-326.28	140.04	-284.62	341.30
Consumption of raw material / Direct exp.	1,394.76	1,461.08	1,341.74	6,048.85	5,249.87
Purchase of Stock in Trade	1.42	2.39	3.66	10.81	10.13
Employees cost	152.85	134.93	130.25	593.48	520.02
Depreciation	95.03	98.16	61.90	430.91	224.56
Other expenditure	754.93	714.77	594.88	2,883.74	2,226.79
Total	2,676.70	2,085.05	2,272.46	9,683.16	8,572.67
Profit/Loss from Operations before Other Income, Interest and Exceptional Items	173.69	56.20	108.35	528.16	348.36
Other Income	2.10	7.14	34.09	24.20	53.59
Profit/Loss from Operations before Interest and Exceptional Items	175.80	63.34	142.44	552.36	401.94
Interest	71.74	59.21	70.76	220.26	213.99
Profit/Loss after Interest but before Exceptional Items	104.06	4.13	71.68	332.10	187.95
Exceptional Items	0.00	0.00	0.00	0.00	0.00
Profit/Loss before Tax	104.06	4.13	71.68	332.10	187.95
Provision for Taxation	43.36	1.44	26.67	119.74	68.28
Profit/Loss after Tax	60.70	2.69	45.01	212.36	119.68
Extraordinary Items	0.00	0.00	0.00	0.00	0.00
Net Profit/Loss	60.70	2.69	45.01	212.36	119.68
Paid-up Equity Share Capital	158.81	158.81	158.81	158.81	158.81
Reserves (excluding revaluation reserve)	-	-	-	31,621.63	3,174.48
Earning Per Share before Extra Ordinary Items					
Basic (₹)	3.82	0.17	2.83	13.37	7.54
Diluted (₹)	3.82	0.17	2.83	13.37	7.54
Earning Per Share After Extra Ordinary Items					
Basic (₹)	3.82	0.17	2.83	13.37	7.54
Diluted (₹)	3.82	0.17	2.83	13.37	7.54
Public Share Holding					
-Number of equity shares	9,919,697	9,919,697	9,901,697	9,919,697	9,901,697
-Percentage of shareholding	62.46%	62.46%	62.35%	62.46%	62.35%

Revenue Break-up for




Shareholding Pattern as on March 31, 2015

Category of Shareholder	No. of Share holders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	No. of shares	As a % of Total No. of Shares
(A) Shareholding of Promoter and Promoter Group							
(1) Indian							
Individuals / Hindu Undivided Family	3	5,961,255	5,961,255	37.54	37.54	400,000	6.71
Sub Total	3	5,961,255	5,961,255	37.54	37.54	400,000	6.71
(2) Foreign							
Total shareholding of Promoter and Promoter Group (A)	3	5,961,255	5,961,255	37.54	37.54	400,000	6.71
(B) Public Shareholding							
(1) Institutions							
Mutual Funds / UTI	5	2,118	0	0.01	0.01	0	0.00
Financial Institutions / Banks	12	215,931	212,581	1.36	1.36	0	0.00
Foreign Institutional Investors	4	346,803	346,803	2.18	2.18	0	0.00
Sub Total	21	564,852	559,384	3.56	3.56	0	0.00
(2) Non-Institutions							
Bodies Corporate	410	3,563,523	3,548,413	22.44	22.44	0	0.00
Individuals							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	16,013	4,220,171	3,741,513	26.57	26.57	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	32	1,363,609	1,363,609	8.59	8.59	0	0.00
Any Others (Specify)	233	207,542	206,372	1.31	1.31	0	0.00
NRIs/OCBs	188	171,229	170,059	1.08	1.08	0	0.00
Clearing Members	44	34,313	34,313	0.22	0.22	0	0.00
Trusts	1	2,000	2,000	0.01	0.01		
Sub Total	16,688	9,354,845	8,859,907	58.91	58.91	0	0.00
Total Public shareholding (B)	16,709	9,919,697	9,419,291	62.46	62.46	0	0.00
Total (A)+(B)	16,712	15,880,952	15,380,546	100.00	100.00	0	0.00
(C) Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
Total (A)+(B)+(C)	16,712	15,880,952	15,380,546	100.00	100.00	400,000	2.52



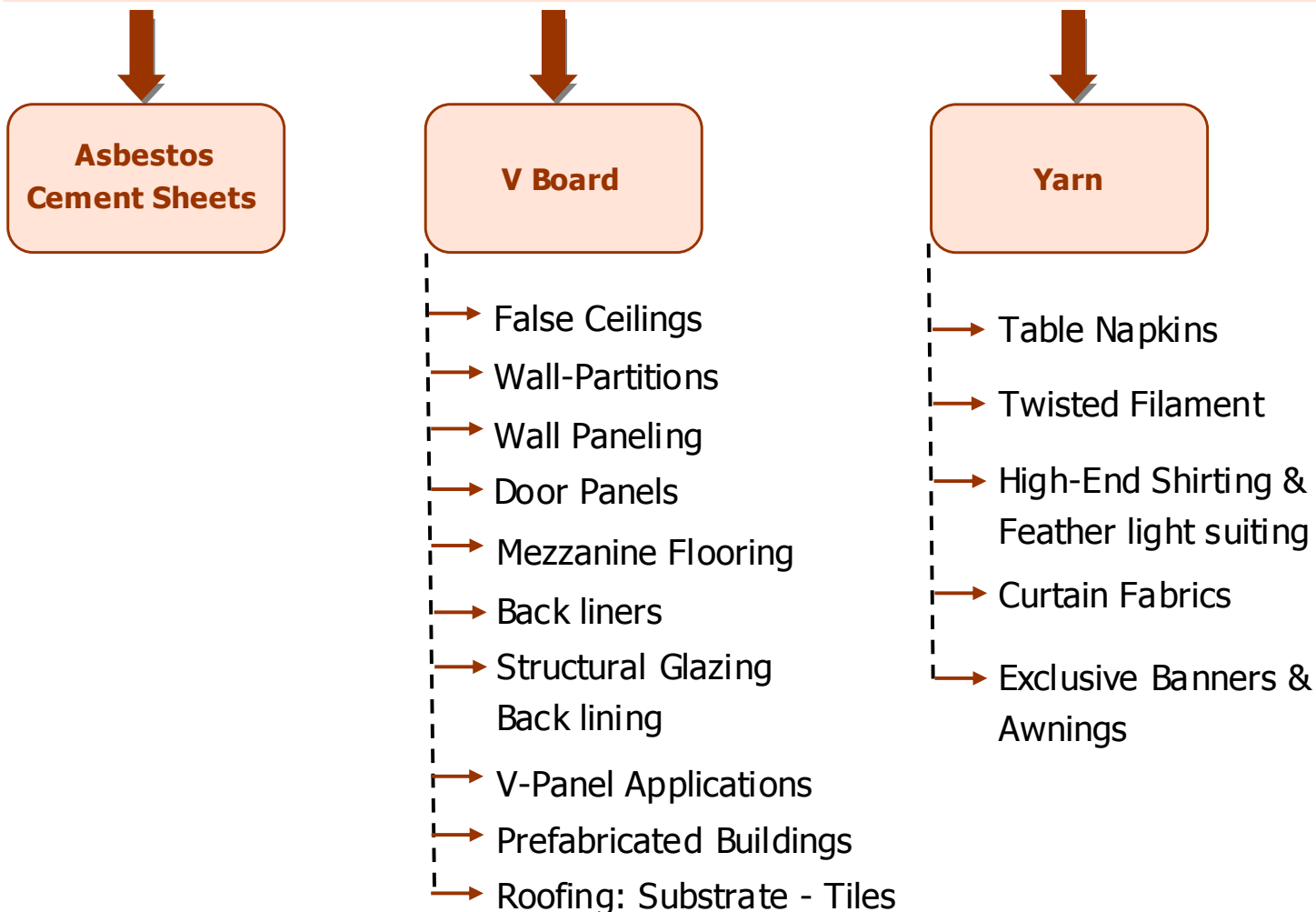
About Visaka Industries

Visaka Industries Ltd., established in 1985, is a well diversified company with sizeable presence in Fibre cement sheets, yarn, and building products. By adhering to stringent quality control measures and being sincere to quality systems, the yarn business division of Visaka obtained ISO certificate in 1995 which has been later upgraded by ISO 9001-2000.

The company today enjoys an installed capacity of 7,52,000 MT of Fibre sheets with a strong network of 6000 plus Stockists /Dealers throughout India. This apart the company has depots in 36 major cities and towns, country-wide to ensure smooth supply of its products. Favorable industry developments, diversified portfolio and rich expertise in tapping the potential opportunities are going to mark a remarkable business for Visaka Industries in the coming years.

Business Verticals of Visaka Industries

Business Verticals



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Karvy Computershare Pvt. Ltd.

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