

INVESTOR UPDATE



VISAKA INDUSTRIES LTD.

February 04, 2016

Sector: Building Products & Yarn

BSE	Rs 102.70
NSE	Rs 102.00

Stock Information

Market Cap	Rs 1,631.00 Mn
Eq Shares O/S (F.V. Rs10)	15.88 Mn
52 Week High / Low (BSE)	189.00 / 85.00
52 Week High / Low (NSE)	188.80 / 85.00
BSE Code	509055
NSE Code	VISAKAIND

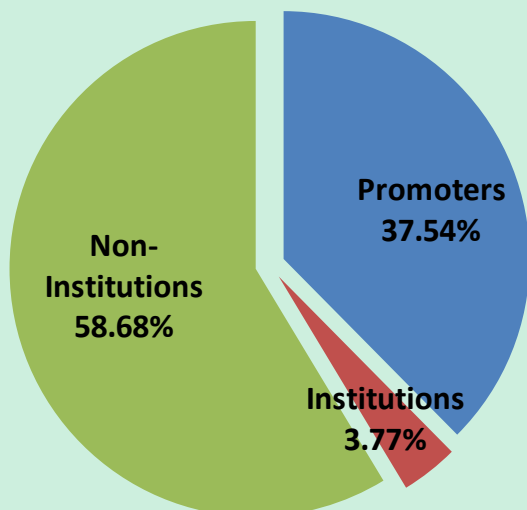
Share Price Movement - Visaka Vs Sensex



Share Price Movement - Visaka Vs Nifty



Shareholding Pattern as on 31 Dec, 2015



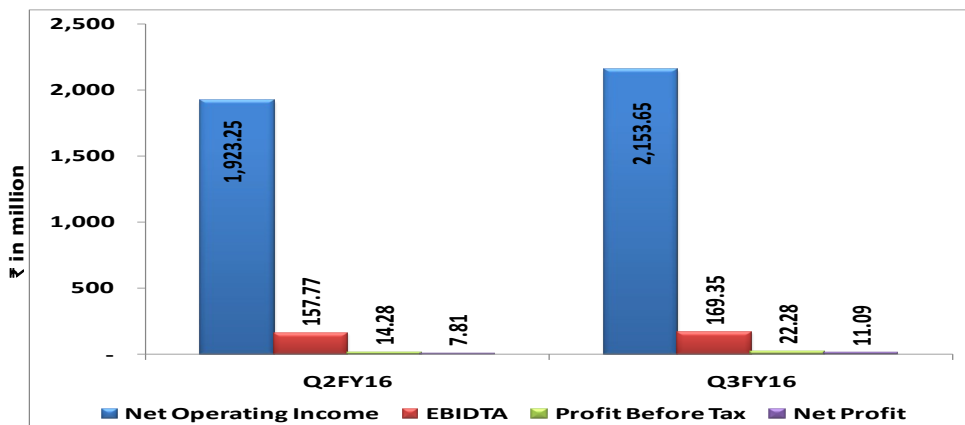
Financial Snapshot

- ⇒ On sequential basis, the Net Operating Income was up by 11.98% at Rs 2,153.65 Mn in Q3FY16 as against Rs 1,923.25 Mn in Q2FY16. The Net Profit was up by 41.95% at Rs 11.09 Mn in Q3FY16 as against Rs 7.81 Mn in Q2FY16.
- ⇒ On year-on-year basis, the Net Operating Income was up at Rs 2,153.65 Mn in Q3FY16 as compared to Rs 2,141.25 Mn in Q3FY15.
- ⇒ The Net Profit grew substantially by 311.54% at Rs 11.09 Mn in Q3FY16 as against a Net Profit of Rs 2.69 Mn in Q3FY15.

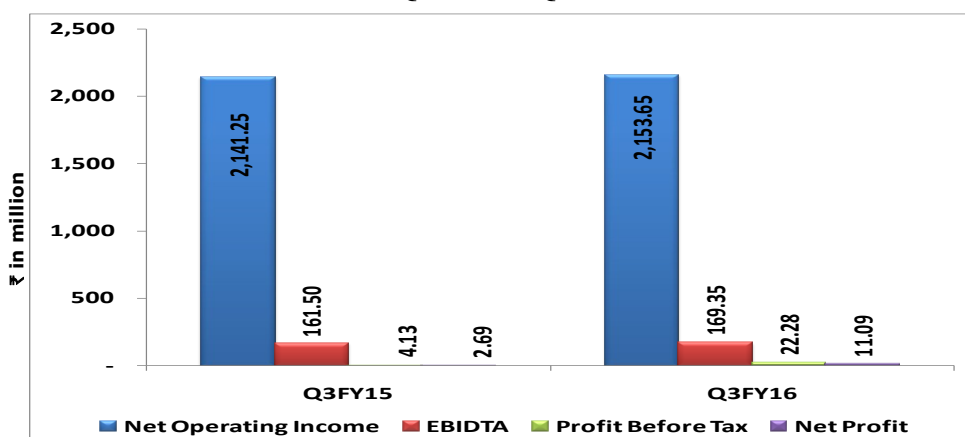
(Rs in million)

PARTICULARS	Q3FY16	Q2FY16	Q3FY15
Net Operating Income	2,153.65	1,923.25	2,141.25
Other Income	4.61	5.59	7.14
Total Income	2,158.26	1,928.84	2,148.39
Expenditure	1,988.91	1,771.06	1,986.89
EBIDTA	169.35	157.77	161.50
Depreciation	89.74	95.26	98.16
EBIT	79.62	62.51	63.34
Interest	57.34	48.24	59.22
Profit/Loss before Tax	22.28	14.28	4.13
Tax	11.19	6.46	1.44
Net Profit/Loss	11.09	7.81	2.69
Earning Per Share (Rs)	0.70	0.49	0.17

Q2FY16 Vs Q3FY16



Q3FY15 Vs Q3FY16



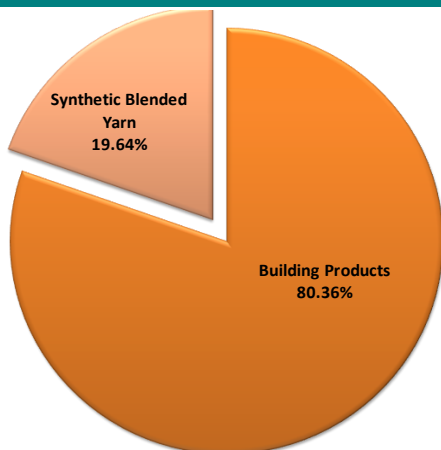


Financial performance as on December 31, 2015

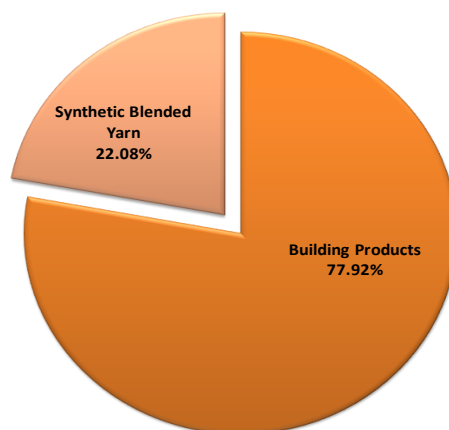
(Rs in Million)

Particulars	Quarter Ended			Year Ended
	31-12-2015	30-09-2015	31-12-2014	31-03-2015
1) Revenue from Operations	2,153.65	1,923.25	2,141.25	10,211.32
2) Other Income	4.61	5.59	7.14	24.20
3) Total Income	2,158.26	1,928.84	2,148.39	10,235.52
4) Expenses				
(a) Cost of materials consumed	1,175.93	1,240.78	1,461.08	6,048.85
(b) Purchases of stock-in-trade	1.62	2.30	2.39	10.81
(c) Changes in inventories of FG, WIP & Stock-in-trade	64.30	-277.02	-326.28	-284.62
(d) Employee benefits expense	167.14	153.76	134.93	593.48
(e) Other Expenses	579.91	651.25	714.77	2,883.74
Total Expenses	1,988.91	1,771.06	1,986.89	9,252.26
5) Profit before depreciation, interest, and taxes (3-4)	169.35	157.77	161.50	983.26
6) Depreciation	89.74	95.26	98.16	430.90
7) Profit after depreciation but before interest, Exceptional Items (5-6)	79.62	62.51	63.34	552.36
8) Finance Cost	57.34	48.24	59.22	220.26
9) Profit after interest but before Exceptional Items (7-8)	22.28	14.28	4.13	332.10
10) Exceptional Items	0.00	0.00	0.00	0.00
11) Profit before Tax (9-10)	22.28	14.28	4.13	332.10
12) Tax Expense	11.19	6.46	1.44	119.74
13) Profit after Tax (11-12)	11.09	7.81	2.69	212.36
14) Extraordinary Items	0.00	0.00	0.00	0.00
15) Net Profit / (Loss) (13-14)	11.09	7.81	2.69	212.36
Earnings Per Equity Share				
Basic	0.70	0.49	0.17	13.37
Diluted	0.70	0.49	0.17	13.37

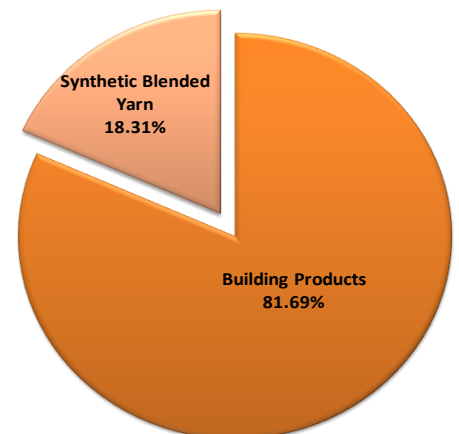
Revenue Break-up for Q3 FY16



Revenue Break-up for Q2 FY16



Revenue Break-up for Q3 FY15





Shareholding Pattern as on December 31, 2015

Category of Shareholder	No. of Share holders	No. of fully paid up equity shares held	Total No. of Shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of equity shares held in dematerialized form
(A1) Indian					
Individuals / Hindu Undivided Family	2	5,962,255	5,962,255	37.54	5,962,255
Sub Total A1					
(A2) Foreign	0	0	0	0.00	0
A=A1+A2	2	5,962,255	5,962,255	37.54	5,962,255
(B) Public Shareholding					
(B1) Institutions					
Mutual Funds / UTI	5	2,118	2,118	0.01	0
Foreign Portfolio Investors	3	520,589	520,589	3.28	520,589
Insurance Companies	10	76,306	76,306	0.48	72,956
Sub Total B1	18	599,013	599,013	3.77	593,545
(B2) Central Government/ State Government(s)/ President of India	0	0	0	0.00	0
(B3) Non-Institutions	0	0	0	0.00	0
Individual shareholders holding nominal share capital up to Rs. 1 lakh	16,221	4,846,638	4,846,638	30.52	4,377,445
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	19	1,157,264	1,157,264	7.29	1,157,264
NBFCs registered with RBI	3	54,710	54,710	0.34	54,710
Any Others (Specify)	716	3,261,072	3,261,072	20.53	3,244,792
Bodies Corporate	452	3,058,697	3,058,697	19.26	3,043,587
Clearing Members	62	45,482	45,482	0.29	45,482
NRI	198	153,288	153,288	0.97	152,118
Trusts	4	3,605	3,605	0.02	3,605
Others	2	1,987,678	1,987,678	12.52	1,987,678
Sub Total B3	16,959	9,319,684	9,319,684	58.68	8,834,211
B=B1+B2+B3	16,977	9,918,697	9,918,697	62.46	9,427,756
C1) Custodian/DR Holder	0	0	0	0.00	0
C2) Employee Benefit Trust	0	0	0	0.00	0
Grand Total (A+B+C)	16,979	15,880,952	15,880,952	100.00	15,390,011

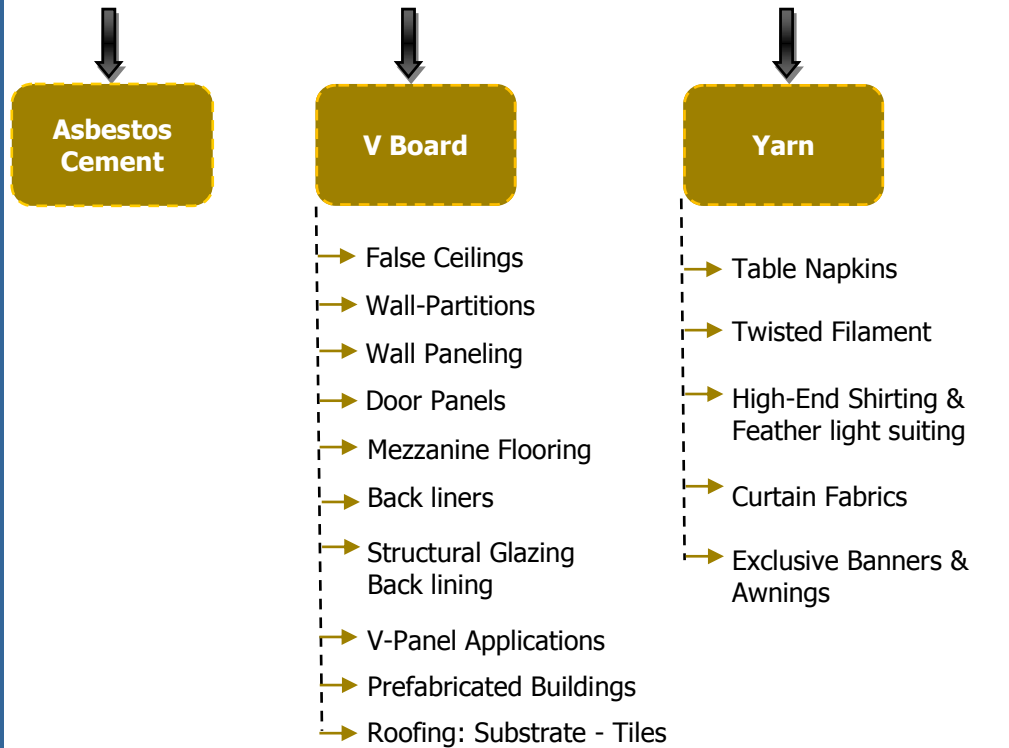


Visaka Industries Ltd., established in 1985, is a well diversified company with sizeable presence in Fibre cement sheets, yarn, and building products. By adhering to stringent quality control measures and being sincere to quality systems, the yarn business division of Visaka obtained ISO certificate in 1995 which has been later upgraded by ISO 9001-2000.

The company today enjoys an installed capacity of 8,02,000 tonnes per annum of Cement asbestos products and 1,29,750 tonnes per annum of Fibre cement sheets with a strong network of 6000 plus Stockists/Dealers throughout India. This apart the company has depots in 36 major cities and towns, country-wide to ensure smooth supply of its products. Favorable industry developments, diversified portfolio and rich expertise in tapping the potential opportunities are going to mark a remarkable business for Visaka Industries in the coming years.

Business Verticals of Visaka Industries

Business Verticals



If you are interested to meet the company's management please do contact us, we shall be glad to facilitate the meeting.
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