

INVESTOR UPDATE



VISAKA INDUSTRIES LTD.

October 25, 2016

Sector: Building Products & Yarn

BSE

Rs 221.40

NSE

Rs 220.75

Stock Information

Market Cap	Rs 3,516.00 Mn
Eq Shares O/S (F.V. Rs10)	15.88 Mn
52 Week High / Low (BSE)	240.00 / 88.70
52 Week High / Low (NSE)	239.40 / 88.00
BSE Code	509055
NSE Code	VISAKAIND

Share Price Movement - Visaka Vs Sensex



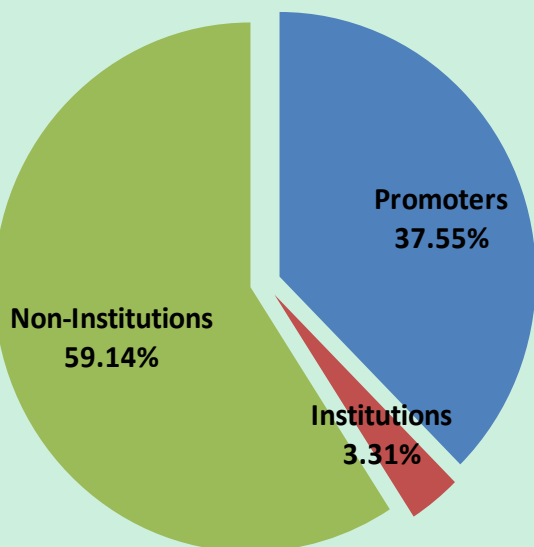
From 01-Jul-2016 to 30-Sept-2016

Share Price Movement - Visaka Vs Nifty



From 01-Jul-2016 to 30-Sept-2016

Shareholding Pattern as on 30 Sept, 2016



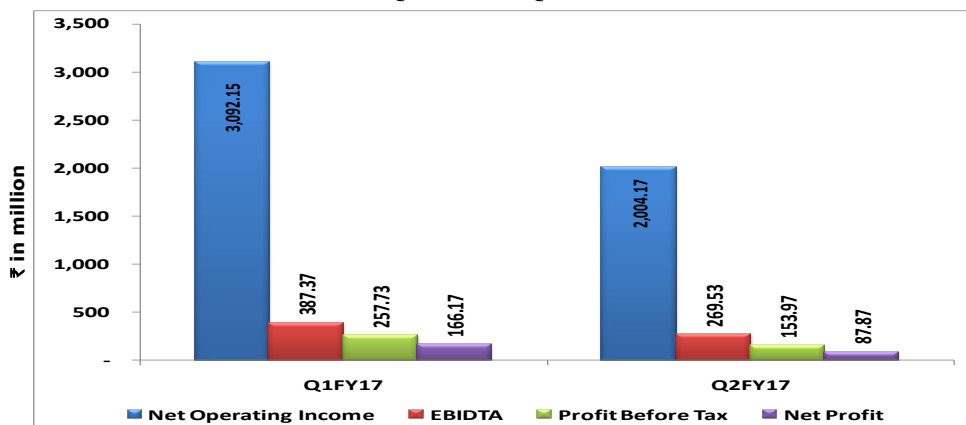
Financial Snapshot

- ⇒ On year-on-year, the Net Operating Income grew by 4.21% at Rs 2,004.17 Mn in Q2FY17 as against Rs 1,923.25 Mn in Q2FY16.
- ⇒ Net Profit was significantly up at Rs 87.87 Mn in Q2FY17 as against Rs 7.81 Mn in Q2FY16.
- ⇒ EPS was also up at Rs 5.53 Q2FY17 as against Rs 0.49 in Q2FY16.
- ⇒ On sequential basis, the Net Operating Income was at Rs 2,004.17 Mn in Q2FY17 as compared to Rs 3,092.15 in Q1FY17. The Net Profit was at Rs 87.87 Mn in Q2FY17 as against Rs 166.17 in Q1FY17.

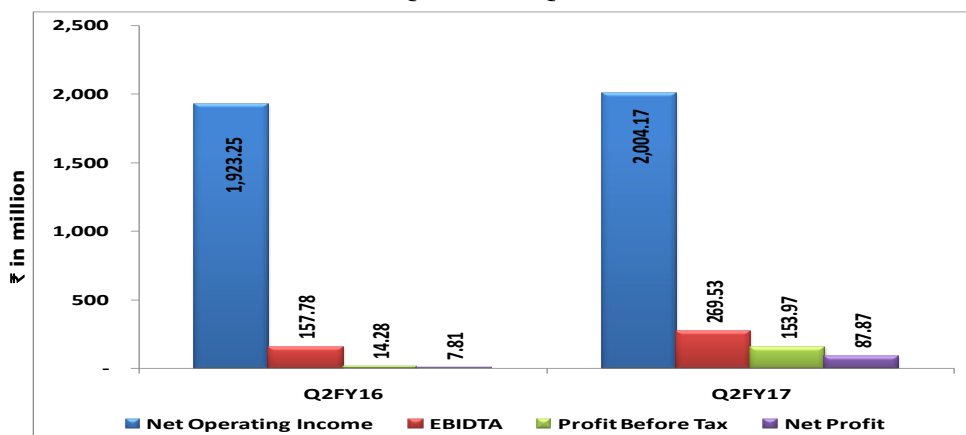
(₹ in million)

Particulars	Q2FY17	Q1FY17	Q2FY16
Net Operating Income	2,004.17	3,092.15	1,923.25
Other Income	5.26	4.82	5.59
Total Income	2,009.43	3,096.97	1,928.84
Expenditure	1,739.90	2,709.60	1,771.06
EBIDTA	269.53	387.37	157.78
Depreciation	81.04	81.39	95.26
EBITA	188.49	305.97	62.52
Interest	34.52	48.25	48.24
Profit/Loss before Tax	153.97	257.73	14.28
Tax	66.10	91.56	6.46
Net Profit/Loss	87.87	166.17	7.81
Earning Per Share (₹)	5.53	10.46	0.49

Q1FY17 Vs Q2FY17



Q2FY16 Vs Q2FY17



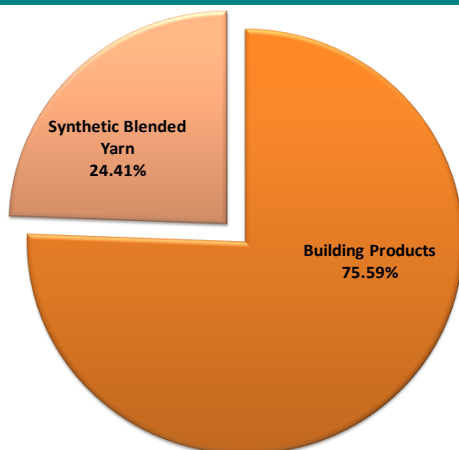


Financial performance as on September 30, 2016

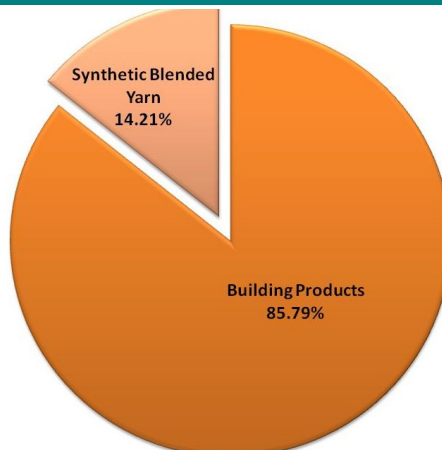
(₹ in Million)

Particulars	Quarter Ended			Year Ended
	30-09-2016	30-06-2016	30-09-2015	31-03-2016
1) Net Operating Income	2,004.17	3,092.15	1,923.25	10,048.53
2) Other Income	5.26	4.82	5.59	27.26
3) Total Income	2,009.43	3,096.97	1,928.84	10,075.79
4) Expenses				
(a) Cost of materials consumed	1,220.51	1,534.29	1,240.78	5,569.37
(b) Purchases of stock-in-trade	2.25	2.46	2.30	8.26
(c) Changes in inventories of FG, WIP & Stock-in-trade	-370.14	262.94	-277.02	138.10
(d) Employee benefits expense	182.56	201.50	153.76	679.65
(e) Other Expenses	704.73	708.41	651.25	2,700.77
Total Expenses	1,739.90	2,709.60	1,771.06	9,096.15
5) Profit before depreciation, interest, and taxes (3-4)	269.53	387.37	157.78	979.64
6) Depreciation	81.04	81.39	95.26	363.05
7) Profit after depreciation but before interest, Exceptional Items (5-6)	188.49	305.98	62.52	616.59
8) Finance Cost	34.52	48.25	48.24	212.88
9) Profit after interest but before Exceptional Items (7-8)	153.97	257.73	14.28	403.71
10) Exceptional Items	0.00	0.00	0.00	0.00
11) Profit before Tax (9-10)	153.97	257.73	14.28	403.71
12) Tax Expense	66.10	91.56	6.46	159.36
13) Profit after Tax (11-12)	87.87	166.17	7.81	244.35
14) Extraordinary Items	0.00	0.00	0.00	0.00
15) Net Profit / (Loss) (13-14)	87.87	166.17	7.81	244.35
Earnings Per Equity Share				
Basic	5.53	10.46	0.49	15.39
Diluted	5.53	10.46	0.49	15.39

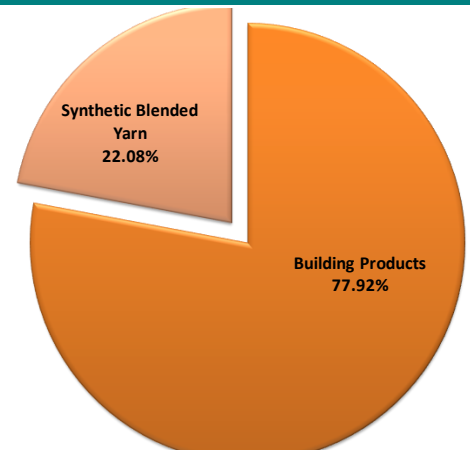
Revenue Break-up for Q2 FY17



Revenue Break-up for Q1 FY17



Revenue Break-up for Q2 FY16





Shareholding Pattern as on 30th September, 2016

Category of Shareholder	No. of Share holders	No. of fully paid up equity shares held	Total No. of Shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of equity shares held in dematerialized form
(A) Promoter & Promoter Group					
(A1) Indian					
Individuals / Hindu Undivided Family	2	5,963,505	5,963,505	37.55	5,963,505
Sub Total A1	2	5,963,505	5,963,505	37.55	5,963,505
(A2) Foreign	0	0	0	0.00	0
A=A1+A2	2	5,963,505	5,963,505	37.55	5,963,505
(B) Public Shareholding					
(B1) Institutions					
Mutual Funds / UTI	5	2,118	2,118	0.01	0
Foreign Portfolio Investors	5	453,213	453,213	2.85	453,213
Financial Institutions/ Banks	10	69,728	69,728	0.44	66,378
Sub Total B1	20	525,059	525,059	3.31	519,591
(B2) Central Government/ State Government(s)/President of India	0	0	0	0.00	0
(B3) Non-Institutions	0	0	0	0.00	0
Individual share capital up to Rs. 2 lakh	15,020	4,389,782	4,389,782	27.64	3,926,231
Individual share capital in excess of Rs. 2 lakh	23	1,552,213	1,552,213	9.77	1,552,213
NBFCs registered with RBI	4	49,906	49,906	0.31	49,906
Any Others (Specify)	728	3,400,487	3,400,487	21.41	3,384,207
Sub Total B3	15,775	9,392,388	9,392,388	59.14	8,912,557
B=B1+B2+B3	15,795	9,917,447	9,917,447	62.45	9,432,148
(C) Non Promoter-Non Public	0	0	0	0.00	0
Grand Total (A+B+C)	15,797	15,880,952	15,880,952	100.00	15,395,653

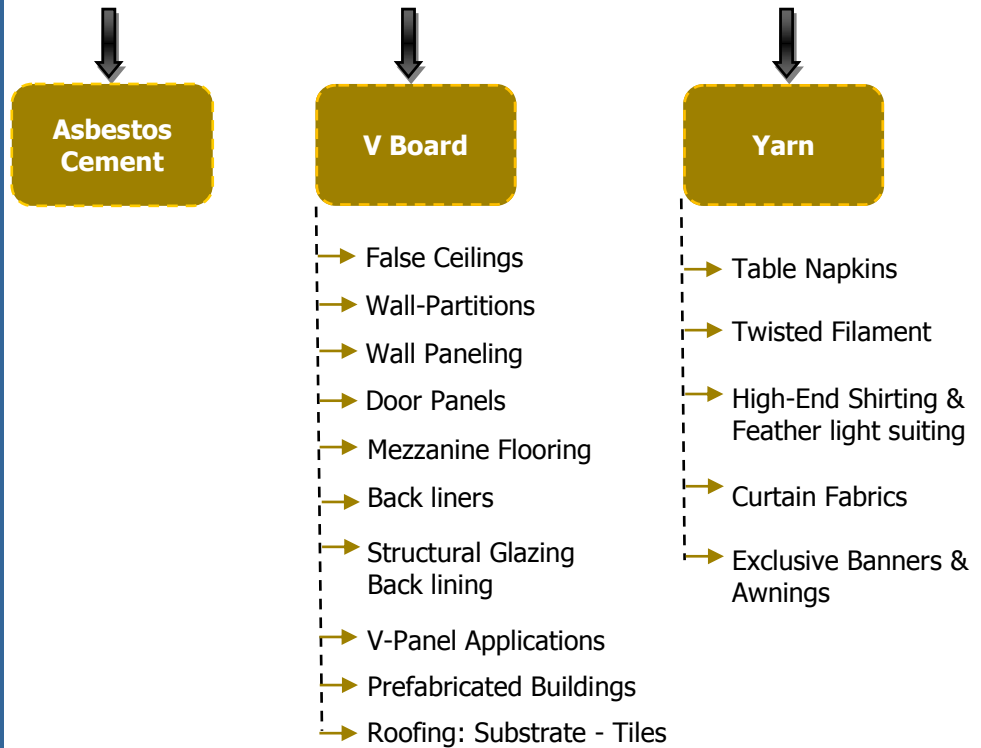


Visaka Industries Ltd., established in 1985, is a well diversified company with sizeable presence in Fibre cement sheets, yarn, and building products. By adhering to stringent quality control measures and being sincere to quality systems, the yarn business division of Visaka obtained ISO certificate in 1995 which has been later upgraded by ISO 9001-2000.

The company today enjoys an installed capacity of 8,02,000 tonnes per annum of Cement asbestos products and 1,29,750 tonnes per annum of Fibre cement sheets with a strong network of 6000 plus Stockists/Dealers throughout India. This apart the company has depots in 36 major cities and towns, country-wide to ensure smooth supply of its products. Favorable industry developments, diversified portfolio and rich expertise in tapping the potential opportunities are going to mark a remarkable business for Visaka Industries in the coming years.

Business Verticals of Visaka Industries

Business Verticals



If you are interested to meet the company's management please do contact us, we shall be glad to facilitate the meeting.
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